

Unique investment opportunity in Blue World Technologies

With good previous experience and interest, Blue World Technologies is once again opening up for the unique opportunity for smaller investors to join before entering an IPO phase. Earlier this year, we initiated a limited production phase as a step towards commercialising the methanol fuel cell technology within several market segments through large scale production.

The company was founded in October 2018, and just two months later we closed a seed investment round close to 50 million DKK. Two years later, we have now succeeded in bringing down the production costs of our components significantly. That means we have initiated a limited production that will be the start of our journey to produce on large-scale making it a commercialised production.

Currently, we are in the subscription phase with investors with final closing on 11 December 2020.

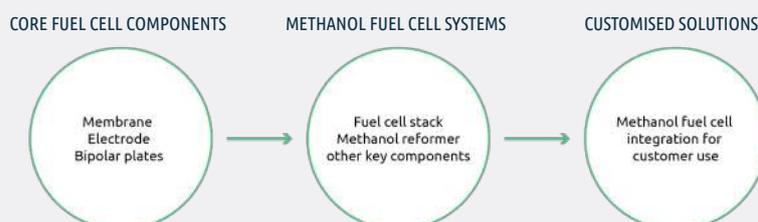
A methanol fuel cell developer and manufacturer

At Blue World Technologies we design, develop, and manufacture methanol fuel cell components and systems which is a green alternative to combustion engines and diesel generators for industries worldwide.

Based on decades of experience within the fuel cell industry, Blue World Technologies has developed a methanol fuel cell technology that is compact, energy-efficient, and ideal for integration in a wide variety of applications within numerous markets. Customers in different markets experience various benefits with the Blue World Technologies' methanol fuel cell system. Common for all are:

- ✓ CO₂ reduction
- ✓ Cost savings
- ✓ Zero harmful emissions

Our methanol fuel cell technology can be used in multiple applications such as stationary/APU, marine, heavy-duty transport, and passenger vehicles when direct electrification is not possible or feasible. Our fuel cells are powered by methanol, which is a liquid fuel that can be produced from renewable sources providing a CO₂ neutral operation from a well-to-wheel perspective.



We operate from the component level to the integration of customised methanol fuel cell solutions in close collaboration with our customers. The methanol fuel cell system has zero harmful emissions providing a green solution to worldwide problems with air pollution and climate change.

Contribute to a greener future

An investment in Blue World Technologies is not just a business opportunity, it is also an opportunity to make a difference in the combat against climate changes and severe global problems with air pollution. Since Blue World Technologies was founded, it has always been and still is, the plan to become a listed company, as we see a general interest from the public in our technology and the contribution it has on pushing the global green transition forward.

The methanol fuel cell technology developed by Blue World Technologies has the opportunity to become one of the answers for decarbonisation in the transportation sector. Blue World Technologies is founded on extensive experience from the fuel cell industry and with an aim to produce large-volume, high-efficient methanol fuel cells at a cost that can compete with conventional combustion engine technologies. To do so the company is in the process of making the world's largest methanol fuel cell factory.

Why renewable methanol is an ideal fuel?

Our fuel cell systems are fuelled by pure methanol. Methanol consists of hydrogen and CO₂ and can be produced renewably by electrolysis, municipal solid waste, bio-syngas, waste CO₂, or simply using CO₂ extracted from the surrounding air. Methanol can be produced on a large scale, distributed globally, and be stored for a long term. We are advocating renewable methanol as a green alternative to fossil fuels in decarbonising industries around the world.

The reason why renewable methanol is an ideal fuel is that it is liquid and easy to handle. As an e-fuel methanol can be used to store electricity from wind turbines, solar cells, and other renewable energy sources. Methanol is easy to integrate into the existing infrastructure with only minor upgrades, and compared to direct electrification that requires a long charging time, fuelling with liquid methanol provides the same convenient fuelling experience as we know from gasoline and diesel.

Investment information

Currently, we are in the subscription phase with investors, where we, in the time of writing, have received commitments of more than 3 mEUR, out of a maximum of 7 mEUR, from European investors, several of them with a history of investing in fuel cell technology. We are also in discussions with other potential investors and are closing the investment round on **11 December 2020**.

In this small window of opportunity we are opening up for two types of investments;

- Entry investor with a minimum investment of **15,000 EUR**.
- Advanced investor with a minimum investment of **75,000 EUR**.

We would like to invite you to an online information meeting on **1 December at 8.00 PM CET**, where we will provide you with a presentation of the company and the investment opportunities. This information meeting will be followed by an online Q&A session on **3 December at 8.00 PM CET**. Both meetings will be recorded and available, if you do not have the opportunity to participate.

Investments are to be deposited on an escrow account at the law firm HjulmandKaptain no later than **7 December**.

To receive more information or to sign up for the information meeting please send us an email on invest@blue.world - read more about Blue World Technologies on www.blue.world